

Financial Passport Questionnaire Template

How to embed this product into your systems



Introducing the Financial Passport:

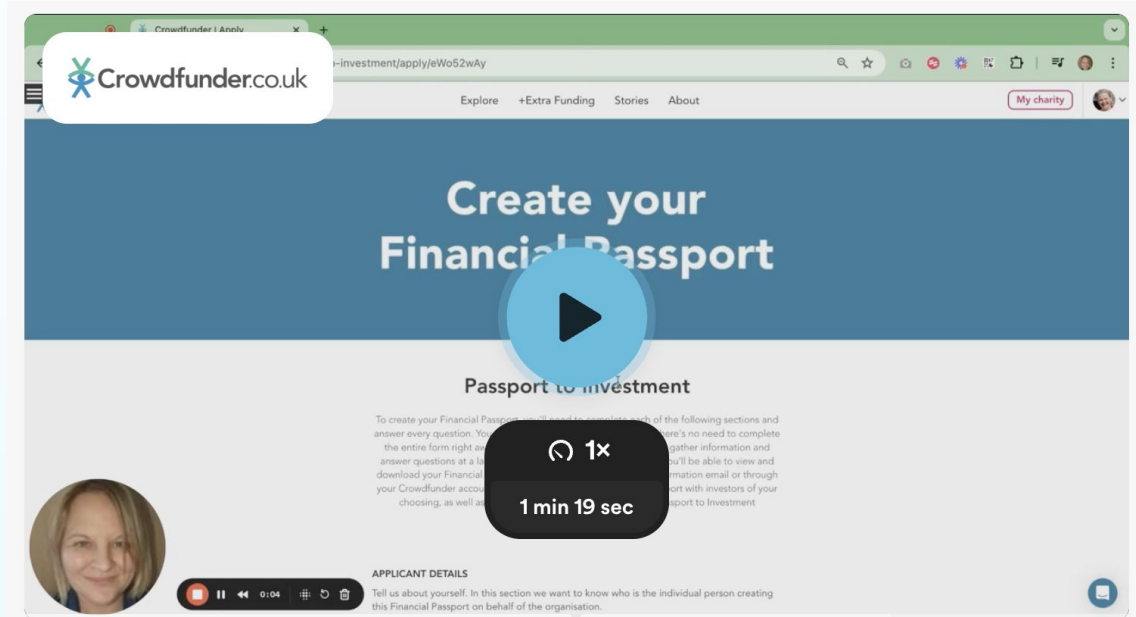
Streamlining Access to Investors
for Social Sector Organisations

The Financial Passport has been designed by Crowdfunder with help from [Good Finance](#) to make it easier for organisations to access investors and vice versa by bringing together the key finance, impact and business information in an easy to share format. It provides a concise summary of an investment proposal, aiding potential investors in understanding and evaluating opportunities more efficiently.

The Financial Passport does not replace an investor's existing due diligence process but serves as a complementary tool. Its goal is to broaden the pool of potential investors for social sector organisations while helping investors identify deals with potential for further investment.

If you would like to recreate the Financial Passport in your systems, to allow for easy transfer of data, the Questionnaire Template in this document will assist you in setting up the questions that the organisation needs to provide for the Financial Passport to be populated.

This loom runs through how it looks currently on the Crowdfunder platform



With thanks to the Connect Fund for supporting the development of the Financial Passport



[Find out more about the Financial Passport](#) on  Crowdfunder